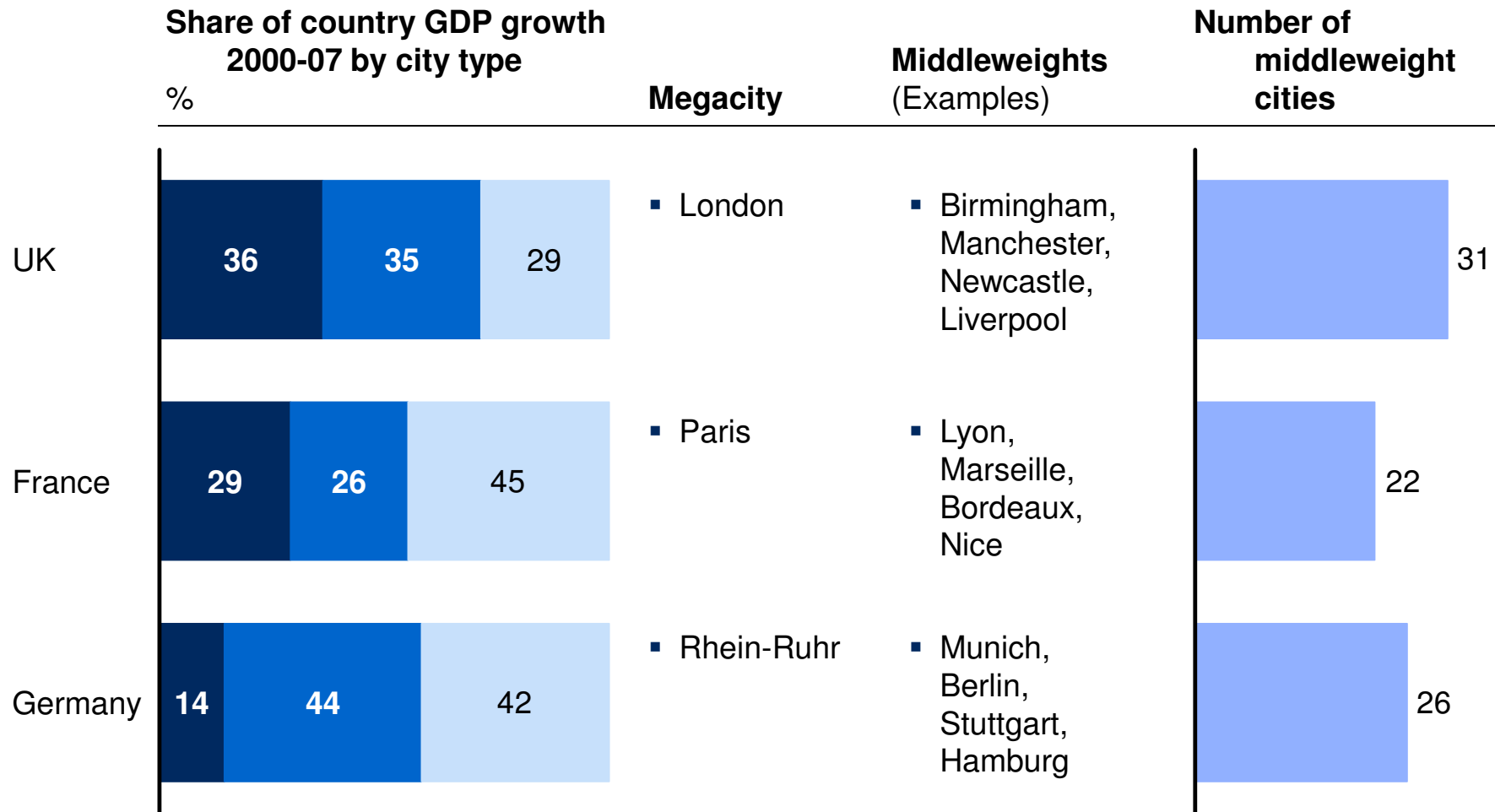


The UK has been unusually dependent on London for GDP growth, a trend not seen in other European countries

- Megacities¹
- Middleweights²
- Small cities & Rural areas

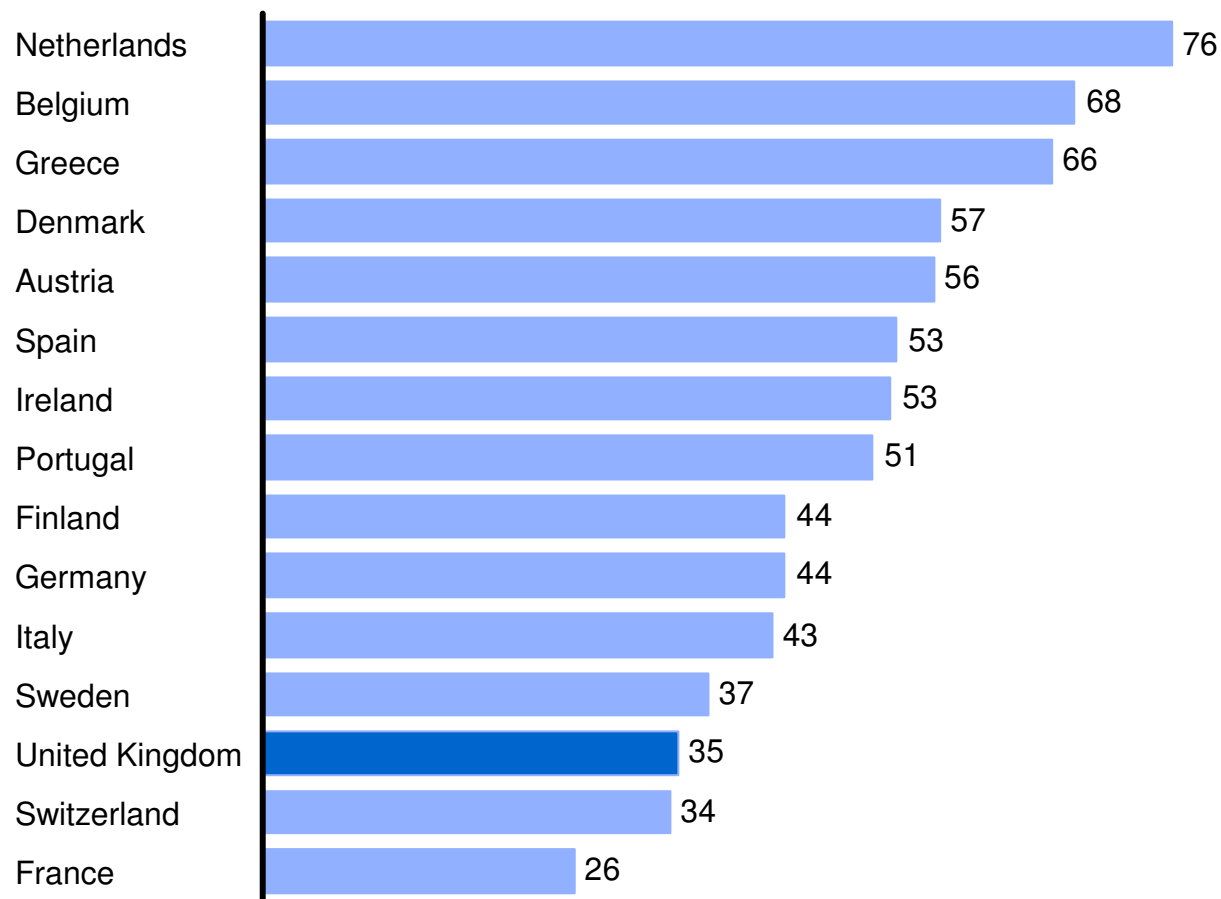


1 Megacities are cities with a population of over 10 million inhabitants in 2010

2 Middleweight cities are urban agglomerations with population between 150,000 and 10 million in 2010.

Middleweight cities in the UK contributed less to growth proportionately than in almost all other European countries

GDP growth from middleweight cities¹
%



¹ Only three Western European countries have megacities; UK – London; France – Paris; and Germany – Rhein-Ruhr